## Case 24-40277 Doc 1 Filed 01/29/24 Entered 01/29/24 08:12:16 Main Document

| Fill      | in this information to ident  | ify your case:   |   |              |
|-----------|---|--|---|--------------|
| Uni       | ted States Bankruptcy Court   | for the:   |   |              |
| EA:       | STERN DISTRICT OF MISS  | OURI   |   |              |
| Cas       | se number (if known)  | Chapter  | 11  |              |
|           |   |  | Check if this an amended filing   |              |
| V<br>If m | ore space is needed, attach<br>wn). For more information,   | a separate document, Instructions for Bankrupto  | additional pages, write the debtor's name and the case number   | 06/22<br>(if |
|           | Debtor's name   | MId-States Paint, LLC  |   |              |
|           | Debtor's name   | MId-States Paint, LLC  |   |              |
|           | All other names debtor used in the last 8 years   | MId-States Paint, LLC  |   |              |
|           | All other names debtor  | MId-States Paint, LLC  |   |              |
| 2.        | All other names debtor<br>used in the last 8 years<br>Include any assumed<br>names, trade names and   | MId-States Paint, LLC  47-5062909  |   |              |
| 3.        | All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names  Debtor's federal Employer Identification              | ·  | Mailing address, if different from principal place of business  |              |
| 3.        | All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names  Debtor's federal Employer Identification Number (EIN) | 47-5062909  Principal place of business  9315 Watson Industrial Park   |   |              |
| 3.        | All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names  Debtor's federal Employer Identification Number (EIN) | 47-5062909  Principal place of business  |   |              |
| 2.        | All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names  Debtor's federal Employer Identification Number (EIN) | 47-5062909  Principal place of business  9315 Watson Industrial Park Saint Louis, MO 63126   | business  | pal          |
| 3.        | All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names  Debtor's federal Employer Identification Number (EIN) | 47-5062909  Principal place of business  9315 Watson Industrial Park Saint Louis, MO 63126  Number, Street, City, State & ZIP Code Saint Louis | P.O. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal | pal          |

■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Type of debtor

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| Del | ma otatoo i amit, ==  | Pg 2 of 5  Case number (if known)   |
|-----|---|---|
| 7.  | Name  Describe debtor's business  | A. Check one:  Health Care Business (as defined in 11 U.S.C. § 101(27A))  Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  Railroad (as defined in 11 U.S.C. § 101(44))  Stockbroker (as defined in 11 U.S.C. § 101(53A))  Commodity Broker (as defined in 11 U.S.C. § 101(6))  Clearing Bank (as defined in 11 U.S.C. § 781(3))  None of the above  3. Check all that apply  Tax-exempt entity (as described in 26 U.S.C. §501)  Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))  C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes.">http://www.uscourts.gov/four-digit-national-association-naics-codes.</a> 3255  |
| 8.  | Under which chapter of the Bankruptcy Code is the debtor filing?  A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box. | Check one:  Chapter 7  Chapter 9  Chapter 11. Check all that apply:  The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do no exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.  The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. |
| 9.  | Were prior bankruptcy<br>cases filed by or against<br>the debtor within the last 8  | ■ No. □ Yes.  |

When

When

Case number

Case number

years?

separate list.

If more than 2 cases, attach a

District

District

Pg 3 of 5 Debtor Case number (if known) MId-States Paint, LLC 10. Are any bankruptcy cases ■ No pending or being filed by a ☐ Yes. business partner or an affiliate of the debtor? List all cases. If more than 1, Debtor Relationship attach a separate list District Case number, if known 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. real property or personal ☐ Yes. property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No Insurance agency ☐ Yes. Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated number of **1** 25,001-50,000 **1**,000-5,000 1-49 creditors **5001-10,000 5**0,001-100,000 **50-99** □ 100-199 **1**0,001-25,000 ☐ More than 100,000 □ 200-999 15. Estimated Assets **\$0 - \$50,000** □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion □ \$50,001 - \$100,000 □ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion **□** \$100,001 - \$500,000 □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion □ \$100,000,001 - \$500 million ☐ More than \$50 billion ■ \$500,001 - \$1 million 16. Estimated liabilities **\$0 - \$50,000** □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion

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 MId-States Paint, LLC
 Case number (if known)

 Name
 □ \$50,001 - \$100,000
 □ \$10,000,001 - \$50 million
 □ \$1,000,000,001 - \$10 billion

 □ \$100,001 - \$500,000
 □ \$50,000,001 - \$100 million
 □ \$10,000,000,001 - \$50 billion

■ \$500,001 - \$1 million

□ \$100,000,001 - \$500 million

☐ More than \$50 billion

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Debtor MId-States Paint, LLC

| Request for Relief | , Declaration, | and | Signatures |
|--------------------|----------------|-----|------------|
|--------------------|----------------|-----|------------|

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

| 17. | <b>Declaration and signature</b> |
|-----|----------------------------------|
|     | of authorized                    |
|     | representative of debtor         |

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 29, 2024 MM / DD / YYYY

| X | /s/ Michael V. Meyers |   | Michael V. Meyers |  |  |
|---|-----------------------|---|-------------------|--|--|
|   | Signat                | ture of authorized representative of debtor | Printed name      |  |  |
|   | Title                 | Manager                                     |                   |  |  |

## 18. Signature of attorney

| /s/ Spencer Desai                      |               | Date    | January 29, 2024 |  |
|--|---------------|---------|------------------|--|
| Signature of attorney for debtor       |               |         | MM / DD / YYYY   |  |
| Spencer Desai                          |               |         |                  |  |
| Printed name                           |               |         |                  |  |
| The Desai Law Firm                     |               |         |                  |  |
| Firm name                              |               |         |                  |  |
| 13321 North Outer Forty Road           |               |         |                  |  |
| Suite 300                              |               |         |                  |  |
| Chesterfield, MO 63017                 |               |         |                  |  |
| Number, Street, City, State & ZIP Code |               |         |                  |  |
| Contact phone 314-666-9781             | Email address | spd@des | ailawfirmllc.com |  |

39877 MO Bar number and State